ORACLE

Textura

What's New and Coming Soon

Welcome, we'll get started shortly…

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Textura

What's New and Coming Soon

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February 23, 2026

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Safe harbor statement

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Today’s Agenda

1. Intro
    1. Helpful Links for Additional Training
    2. Register for Release Communications
    3. Security Best Practices

2. Previous Release Review: v26.2.0.0 (February 8, 2026)

3. Upcoming Release Overview: v26.3.0.0 (March 8, 2026)
    1. Feature Enhancements
    2. Coming Soon

4. Q&A

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Additional Notes

We will perform Q&A at the end of this presentation.

Questions should be limited to the releases and features discussed in this presentation.

More information about each change will be available through our release notifications, in Textura Help, and/or at mylearn.oracle.com.

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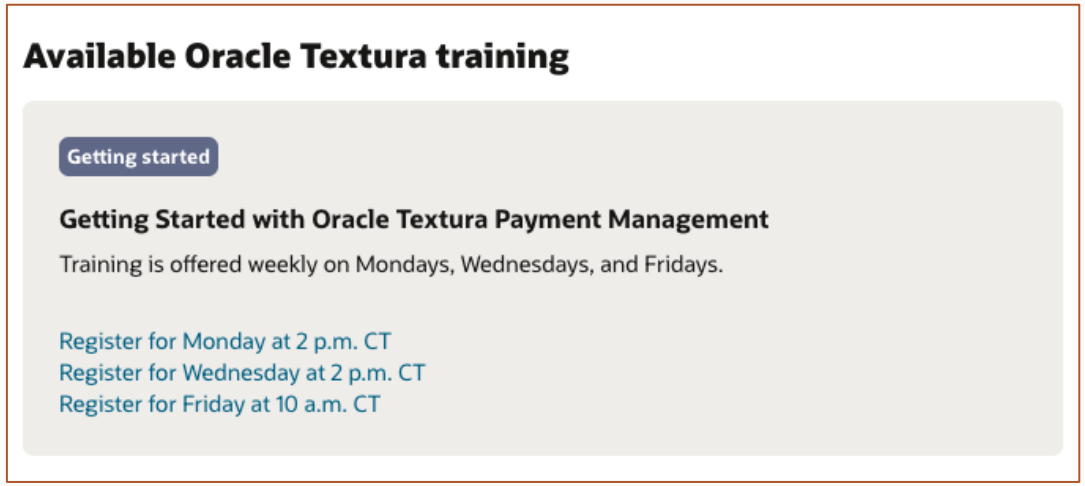
Helpful Links for Additional Training

Live Training:
https://www.oracle.com/industries/construction-engineering/textura-training/

Self-Paced Training - MyLearn | Oracle University:
https://mylearn.oracle.com/ou/search/textura

Level Up Webinar PDFs:
https://docs.oracle.com/cd/E97085_01/10314483.htm#t10314483



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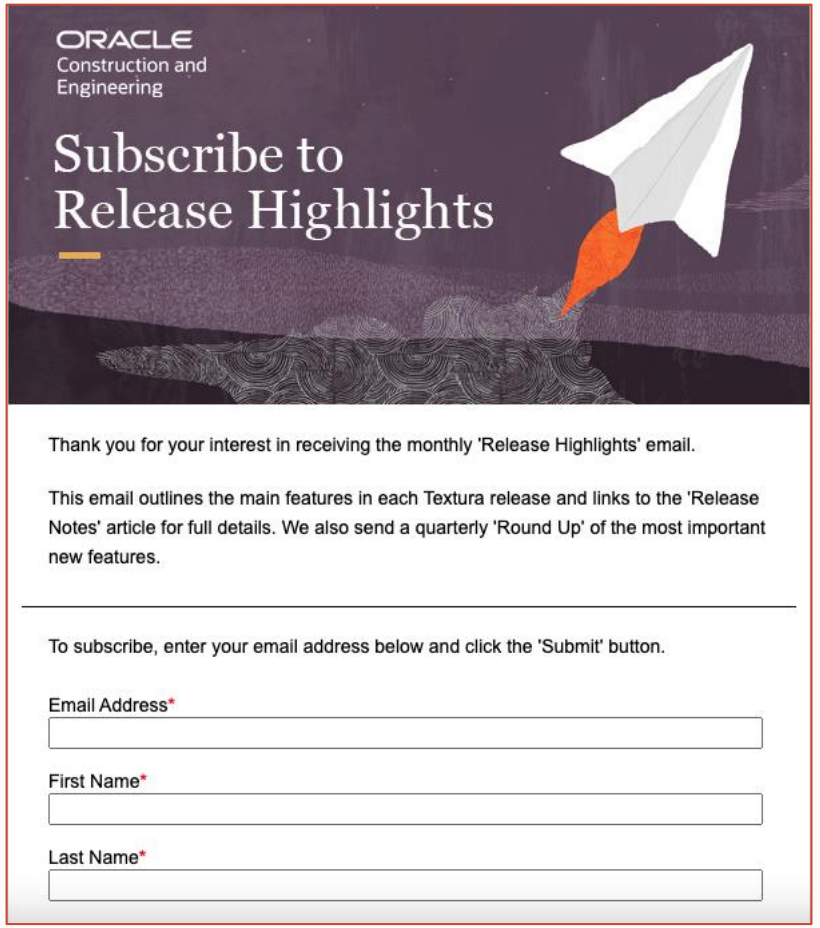
Register for Release Communications

Be notified of monthly release changes in advance of each release

- Notifications typically go out on the Friday prior to each Sunday release
- We also send out quarterly roundup emails that summarize changes over the prior months

https://info.cegbu.oraclecloud.com/textura-release-highlights?id=&type=&emailname=TPM_Release_Highlights_Sep_22.09_Email_US1.html



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Security Best Practices

1. Do **not share** your Oracle Textura Payment Management username or password with others.

2. Enable a **verification phone number** to better protect your account from unauthorized password changes. Additionally, having a verification phone number will provide the ability to retrieve your username.

3. Do **not share** your verification code with anyone. Not even Oracle support will ask you for a verification code sent to your phone.

4. Designate **two Enterprise Administrators** for your organization.

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Previous Release Spotlight

Available February 8, 2026

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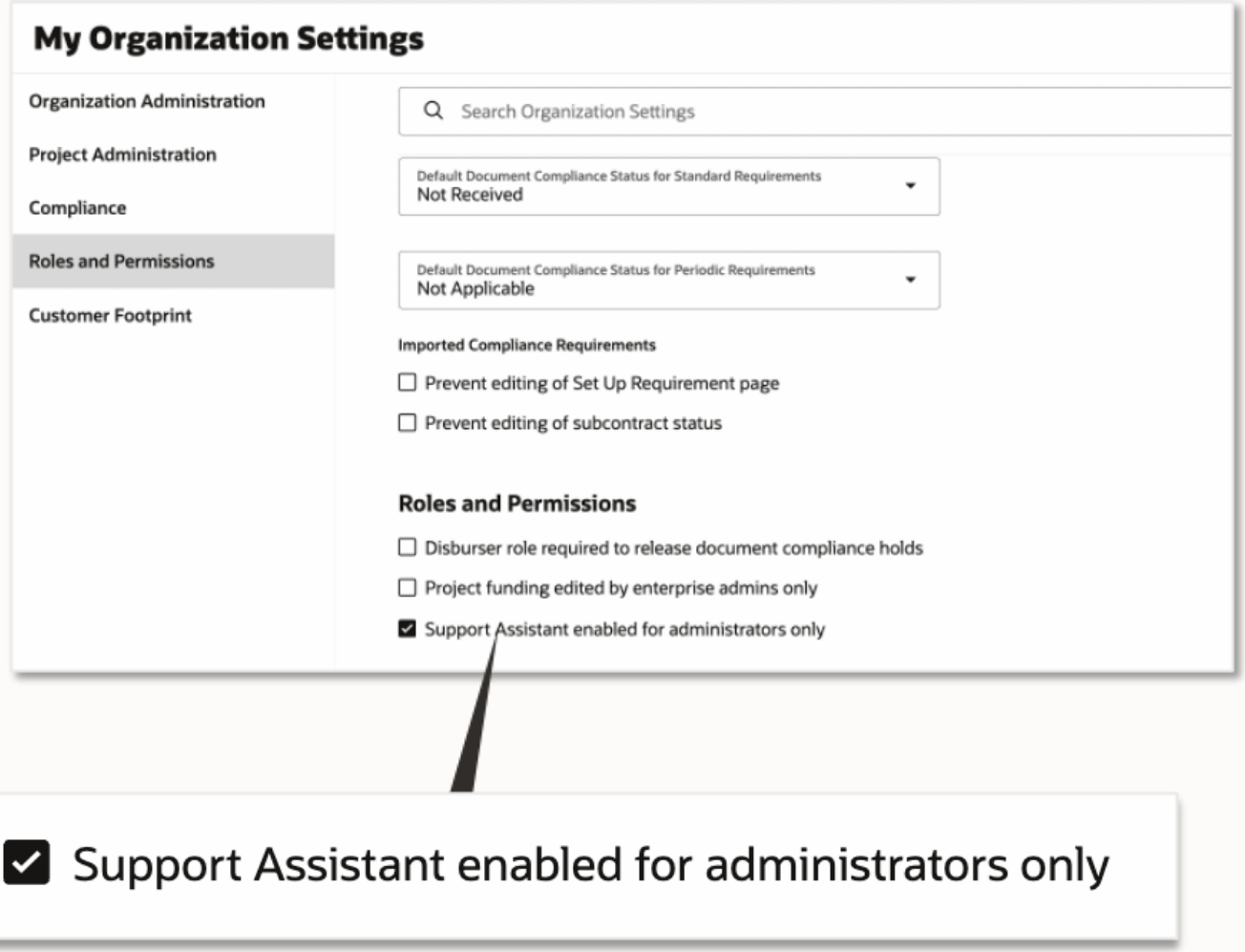
Oracle Assistant – GC & Owner setting

General Contractors & Owners

Highlights

- New UI toggle under Organization Settings to enable/disable AI Assistant
- Admin-only access (Org Admins / Textura Admins)
- Change takes effect immediately for users in the org
- Applies to GC and Owner organizations
- No Impact to existing user roles & permissions



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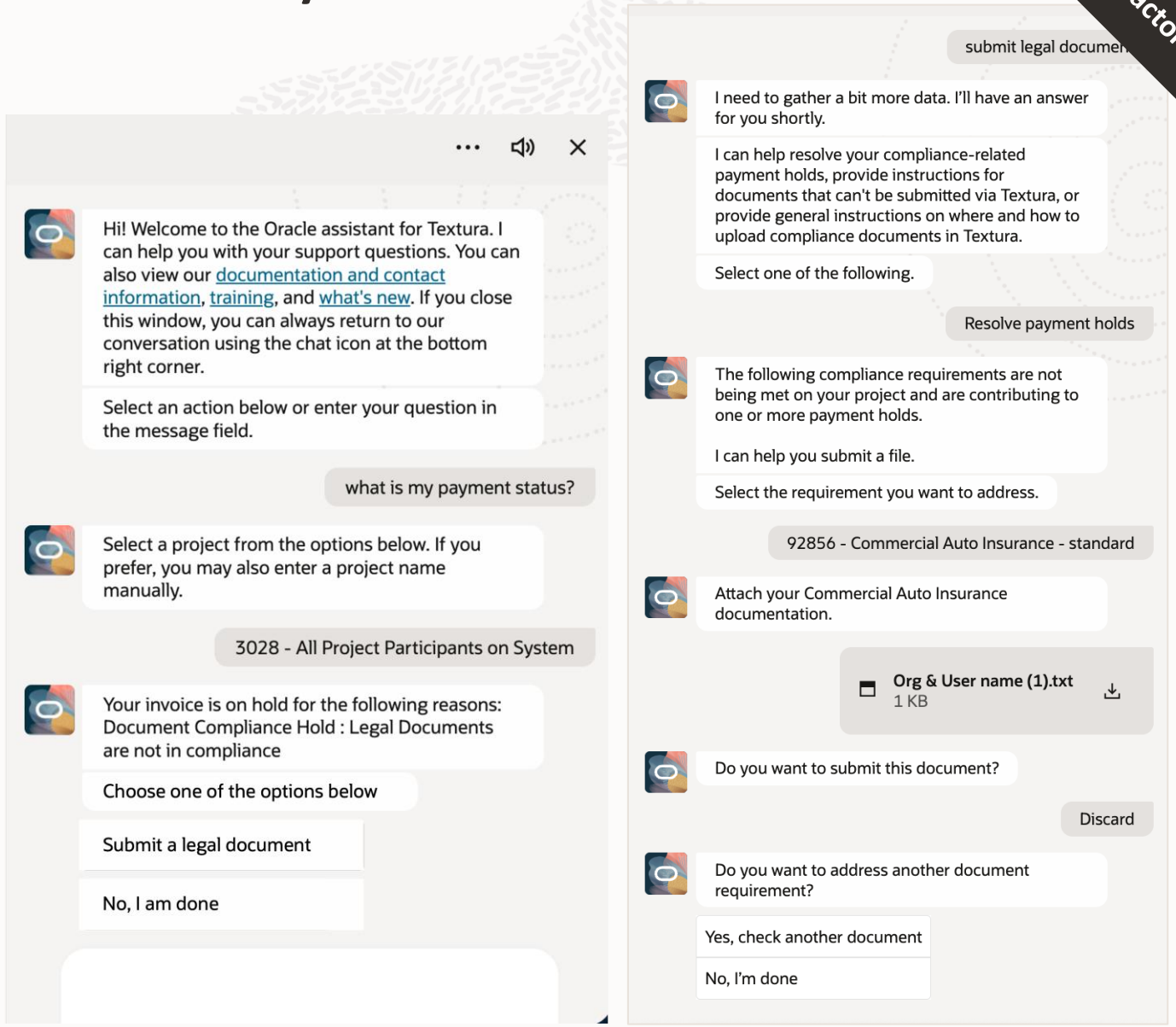
Oracle Assistant – Trigger Compliance Tool from Payment Status Tool

Subcontractors

Highlights

- Subcontractors are clearly informed when a compliance hold is preventing payment actions, along with the specific reason for the block.
- A one-click action guides you directly to the Compliance Agent Tool to address the issue.
- The Compliance Agent Tool opens with all relevant subcontractor and project details prefilled.
- This ensures a smooth, uninterrupted experience with no manual lookup or duplicate data entry.



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Subcontractors

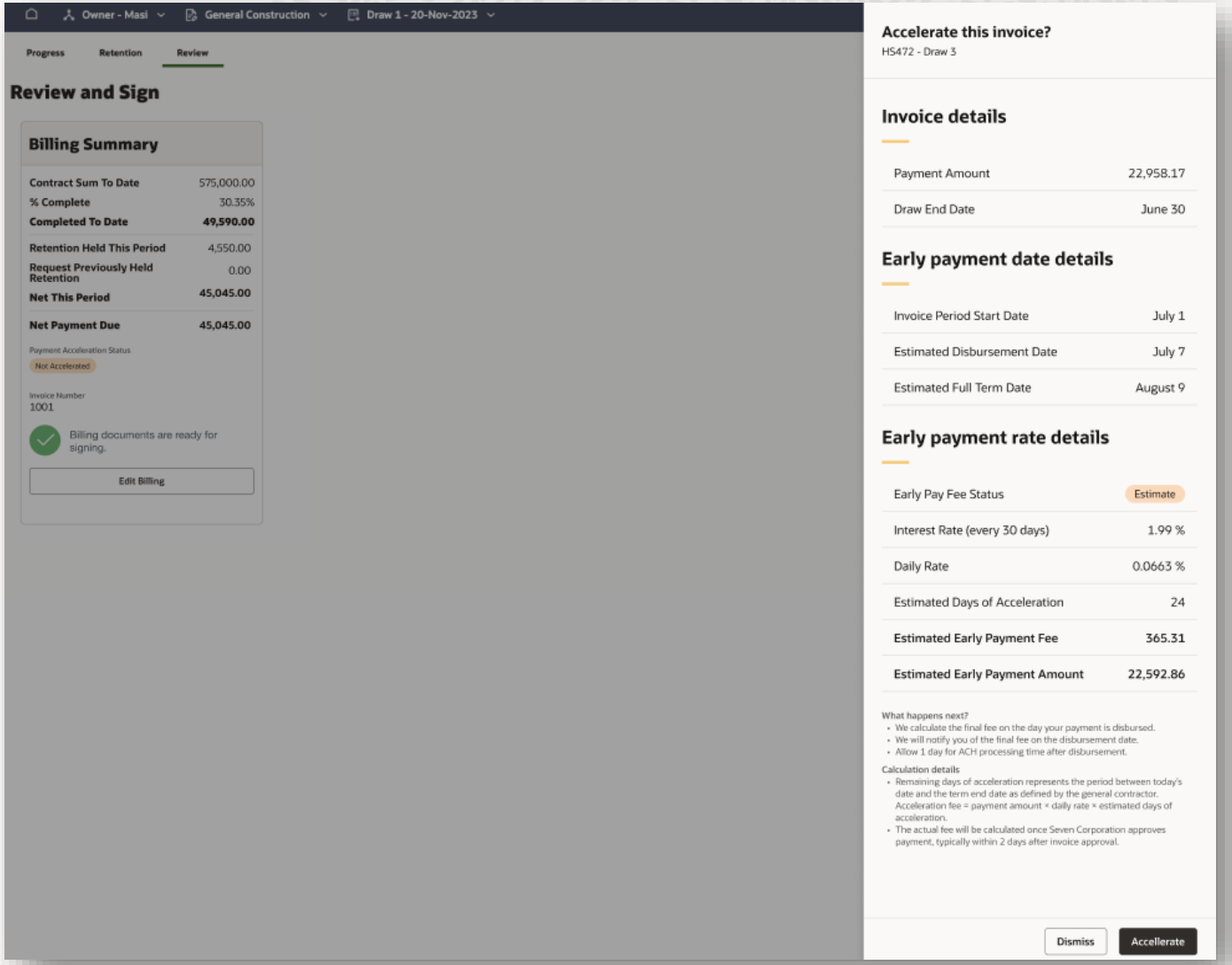
Textura Payment Accelerator (TPA) – Prompt Invoice Acceleration

Capability Highlights

- Subcontractors will be prompted to accelerate invoices during the invoicing process.
- Prompt will appear for invoices that are not automatically accelerated.

Benefits

- Easily accelerate invoices within the invoicing workflow.
- Receive estimates of fees if invoice is accelerated.
- Understand how accelerating an invoice will affect the amount paid.



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Release Changes in v26.3

Available March 8, 2026

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Summary of Changes

- **Document Editor** is now available for creating and updating Lien Wavier templates on your schedule.
- Freeze panes, hide columns, and reverse draw order on the **Lien Waiver Status** page.
- The **Reporting** experience has been further improved by showing the selected report type during create/edit and updating Textura links to point to new Redwood experience instead of Classic.
- Misc. Bugs fixed

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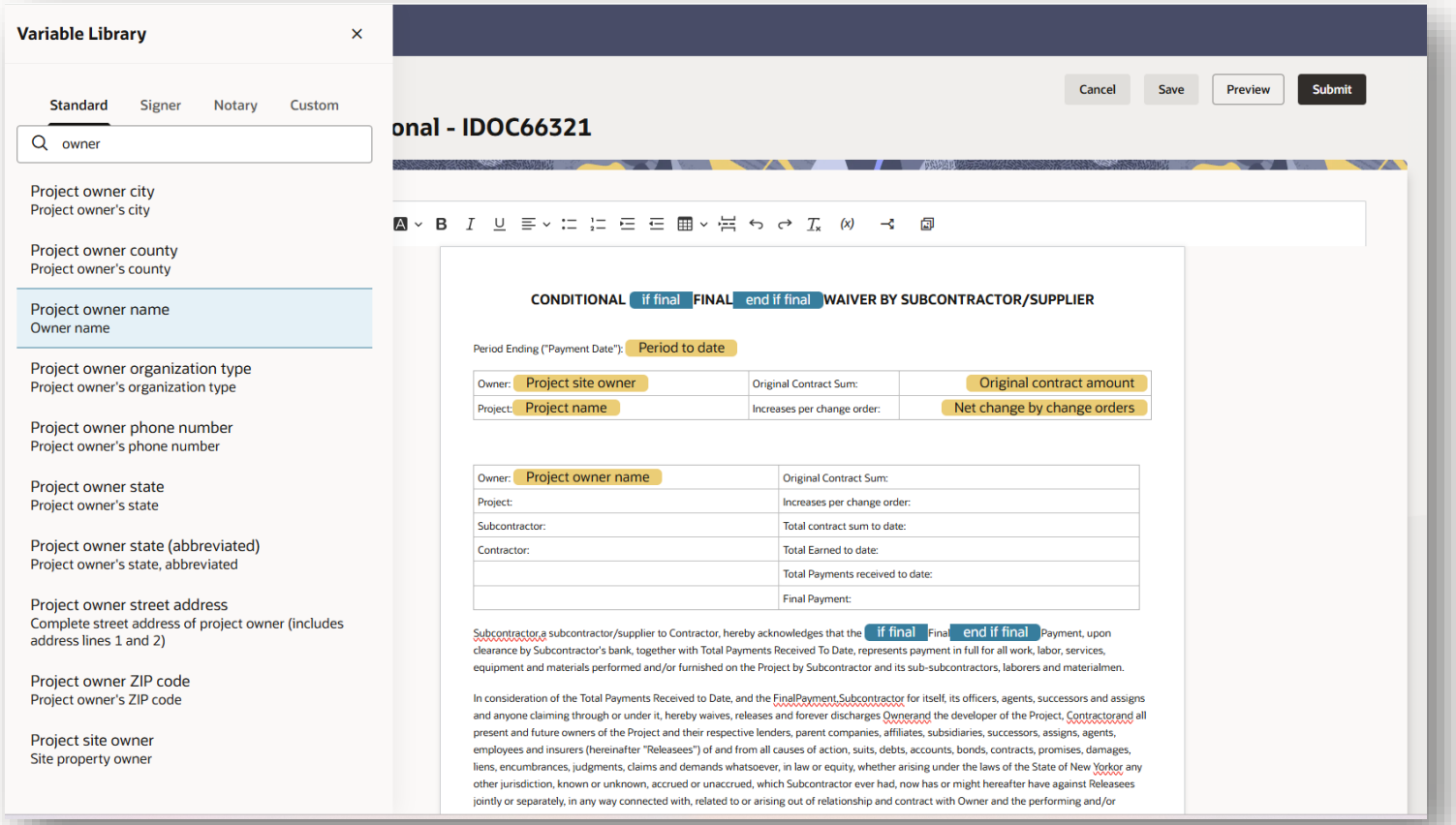
Document Editor

Self-service tool for creating and updating document templates



Capability Highlights

- Create Lien Waiver document templates
- Modify existing Lien Waiver document templates

Benefits

- Control design and timing of deployment to project
- Rapid response to language changes
- Intuitive; clicks-not-code configuration

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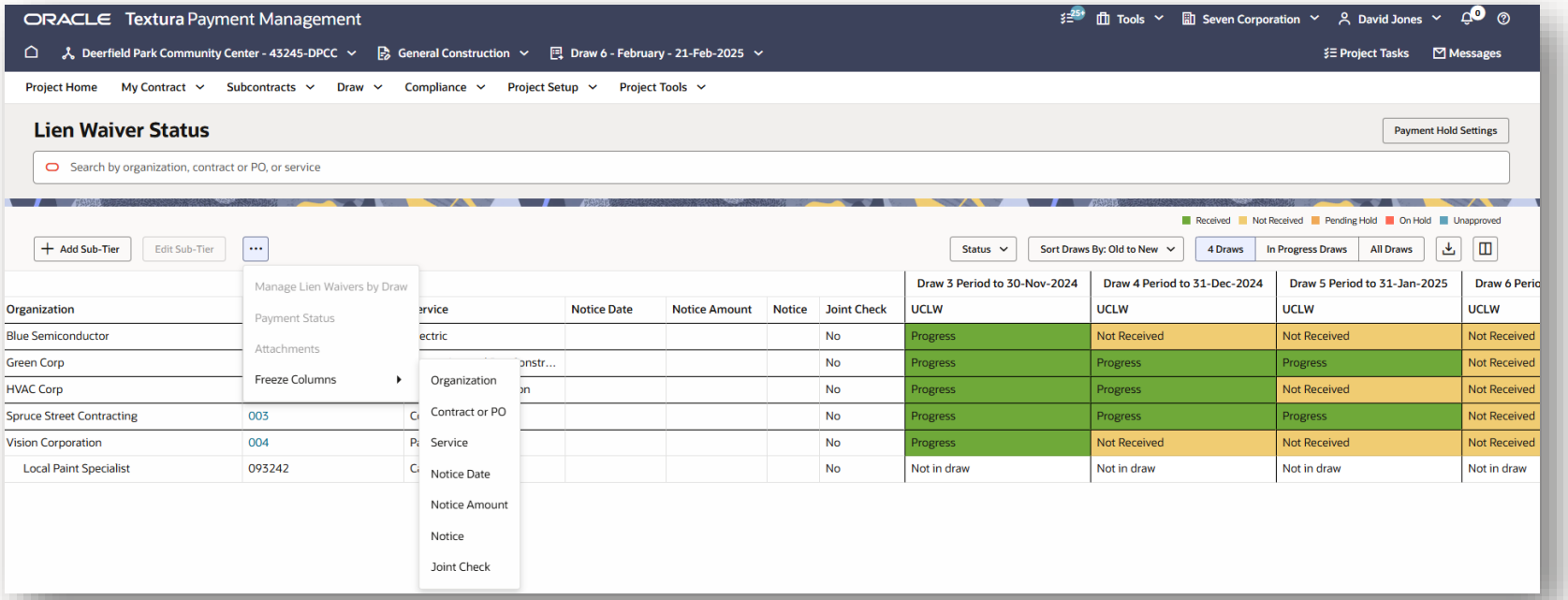
Owners, General Contractors, Subcontractors

Lien Waiver Status – user preferences

Highlights

- Freeze columns
- Reverse order of draw display
- Hide unused columns
- Preferences saved



Benefits

- More visibility into the information that matters to you
- Set it and forget it!

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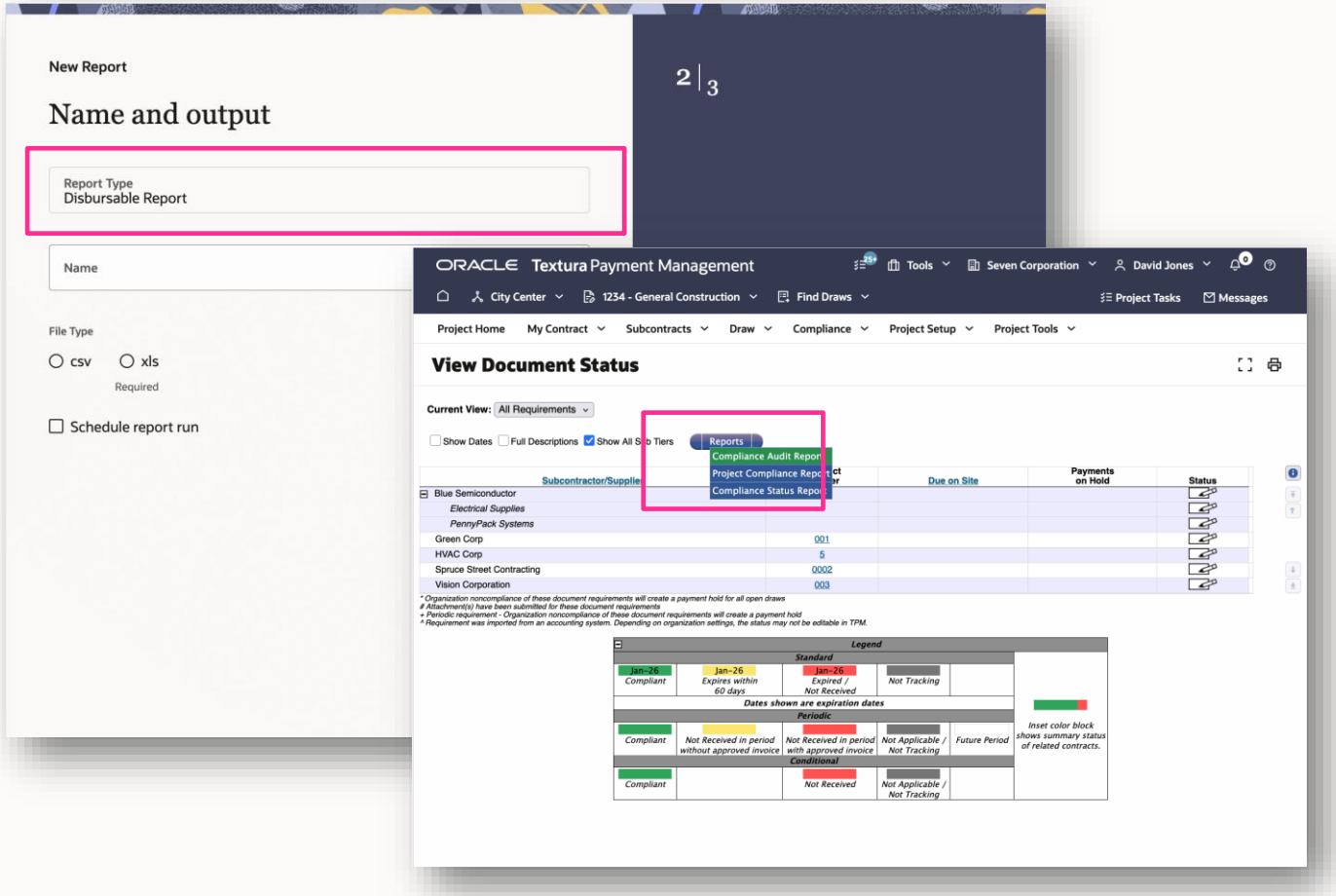
Reporting - feature update

Highlights

- Create/edit process now shows selected report type on name and output step (e.g. Disbursable Report)
- Links throughout Textura now point to the new Redwood reporting experience instead of “Classic”

Benefits

- Easily identify the report you are creating in the stepped process
- Consistent user report creation process



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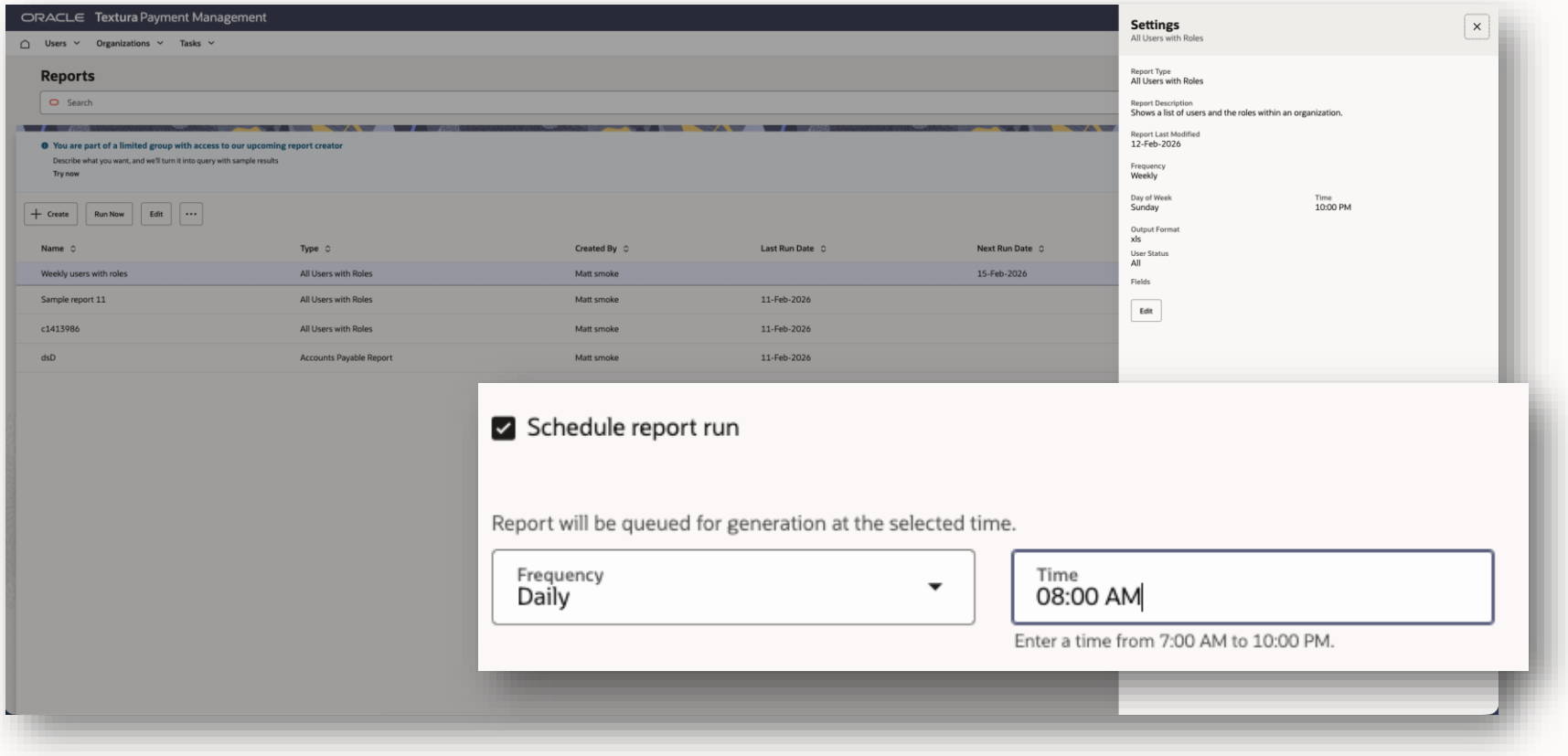
Reporting - Deactivating and reactivating a scheduled report

Background

- Report creators can define a daily, weekly, or monthly recurring schedule
- Reports can be scheduled to generate during most US business hours (7am – 10pm ET)



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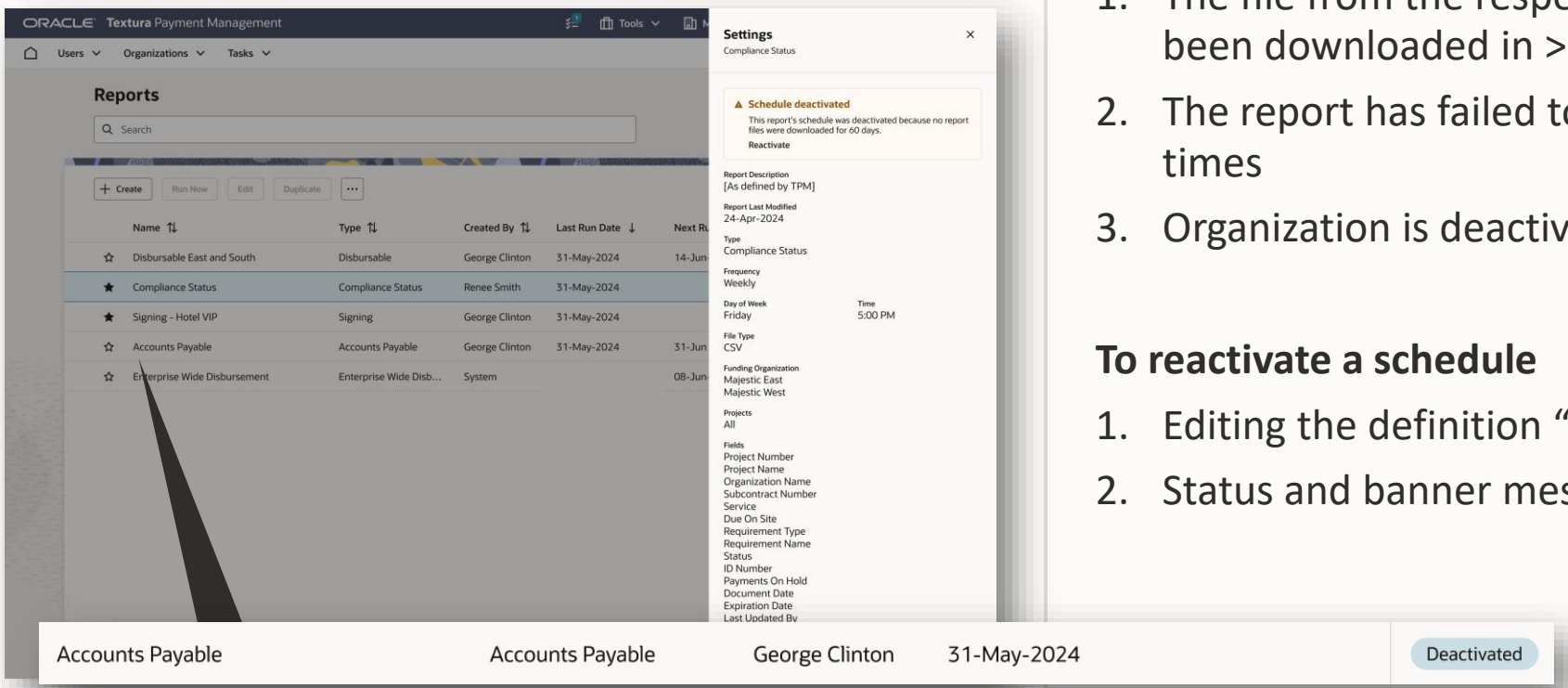
Reporting - Deactivating and reactivating a scheduled report

Schedule Deactivation



A schedule will be automatically deactivated when

1. The file from the respective definition/job hasn't been downloaded in > 60 days
2. The report has failed to generate 3 consecutive times
3. Organization is deactivated

To reactivate a schedule

1. Editing the definition "resets the clock"
2. Status and banner message will clear

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Coming Up

In 2026

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Redwood Reporting

We heard your feedback!

- Segment filter fixed in 26.2
- Further optimizing create/edit process and generation time
  - Pre-populated report definition name
  - Project and output formats populated by default
  - Focused entry fields (report type search, name, project search)
  - Add select all option exposed on multi-column select fields
  - Report type name displayed in guided process
  - Duplicate report definitions

Example optimization –
Task Time Clickstream Analysis

Classic	Redwood V1	Redwood V2
10	11	9

Clicks to create and download Accounts Payable report with all projects from TPM homepage

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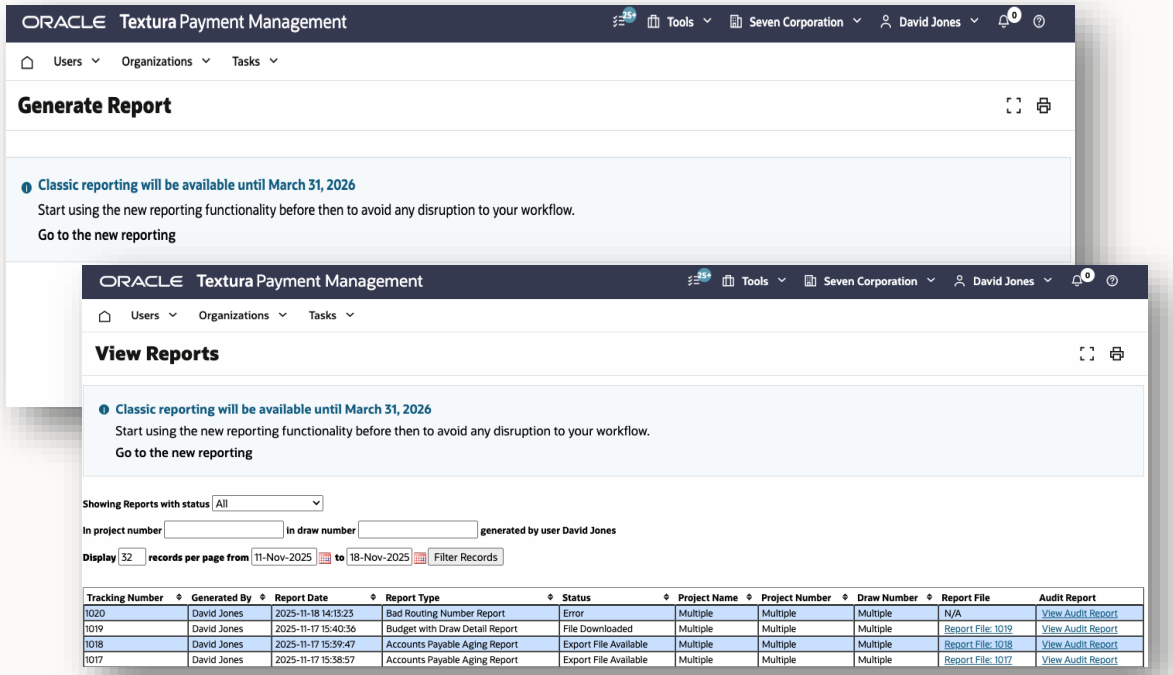
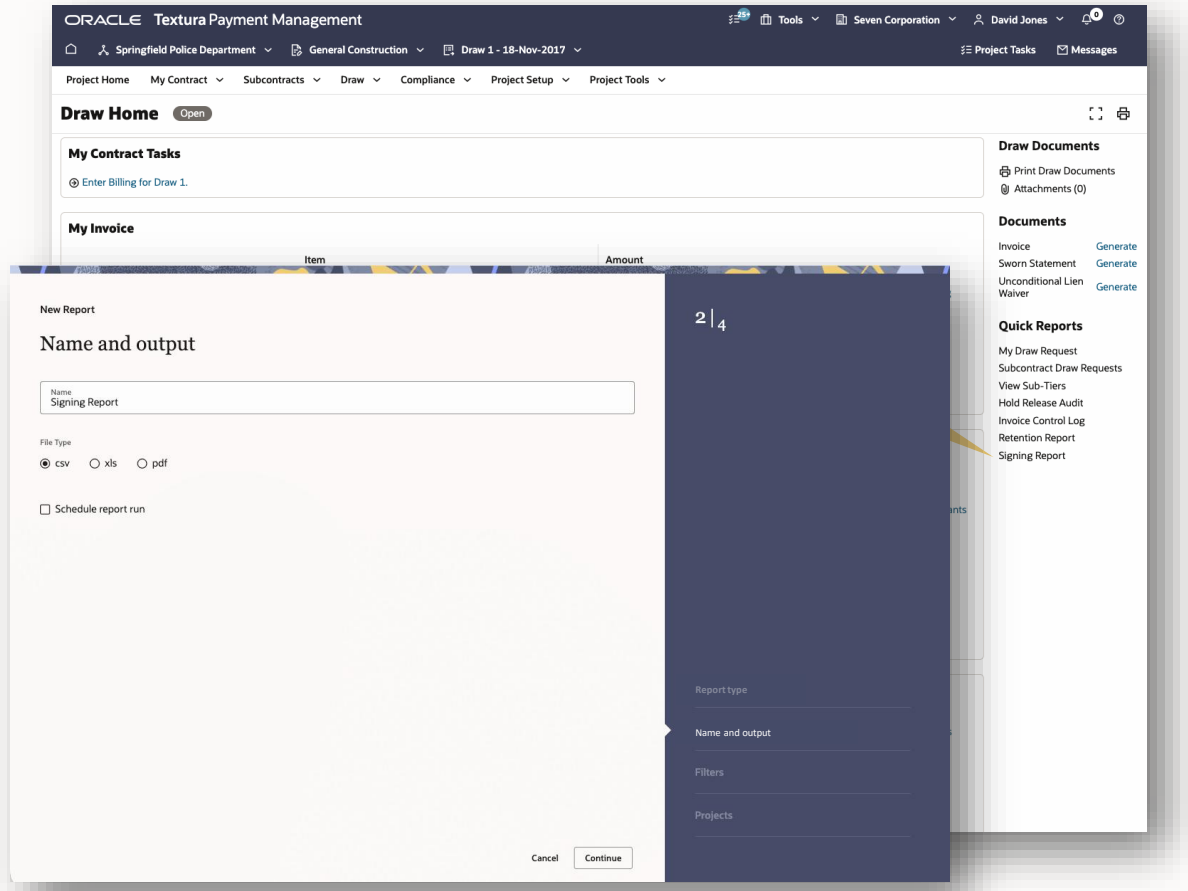
Reporting

Decommissioning classic report pages March 31, 2026





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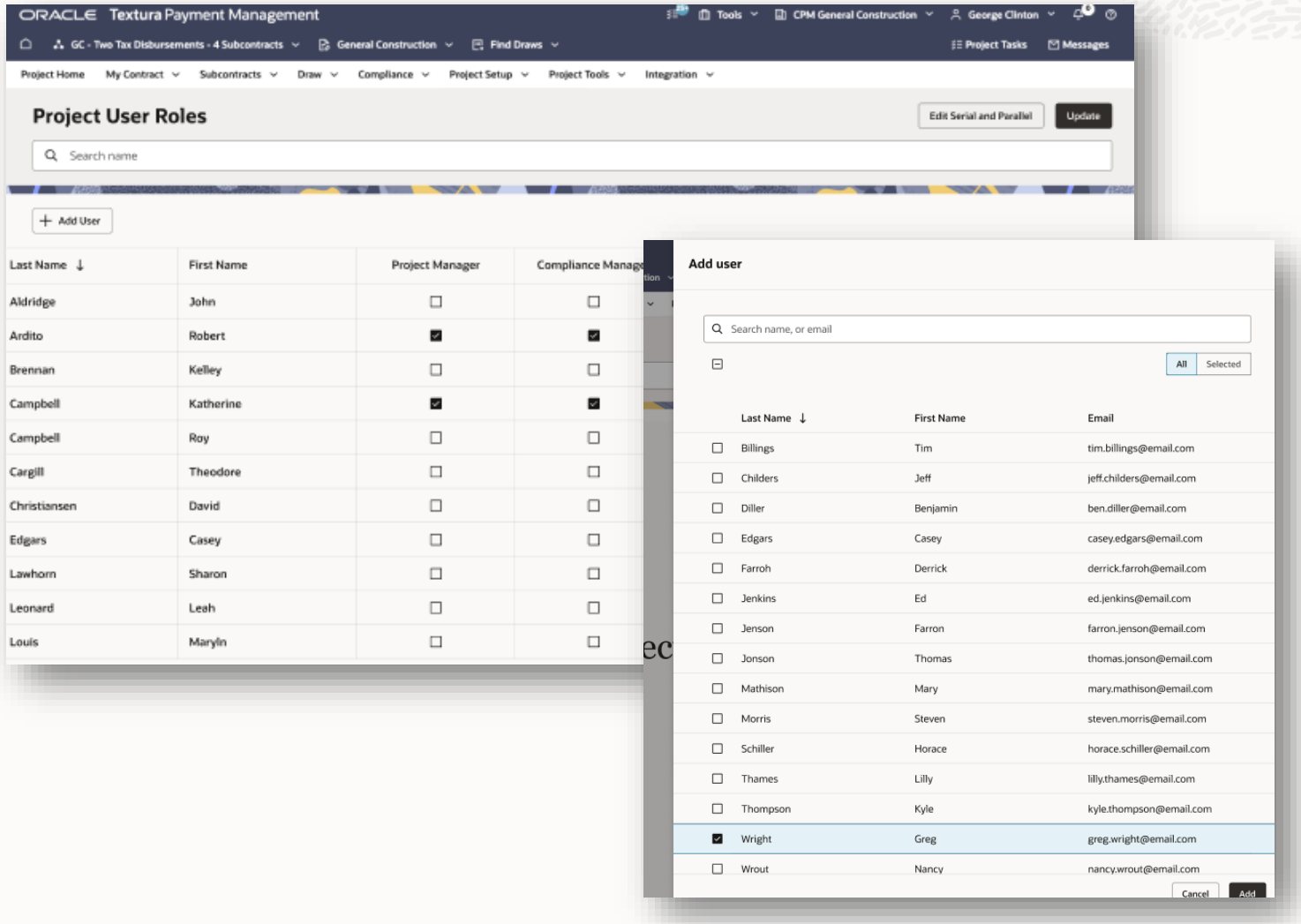
Project User Role Assignment - redesign



Capability Highlights

- Enhanced search and filter for editing project user roles
- Improved page performance
- Modify multiple users

Benefits

- More efficient project user role management
- Quickly select the users that require addition or removal
- Easily find new users by searching by name or email

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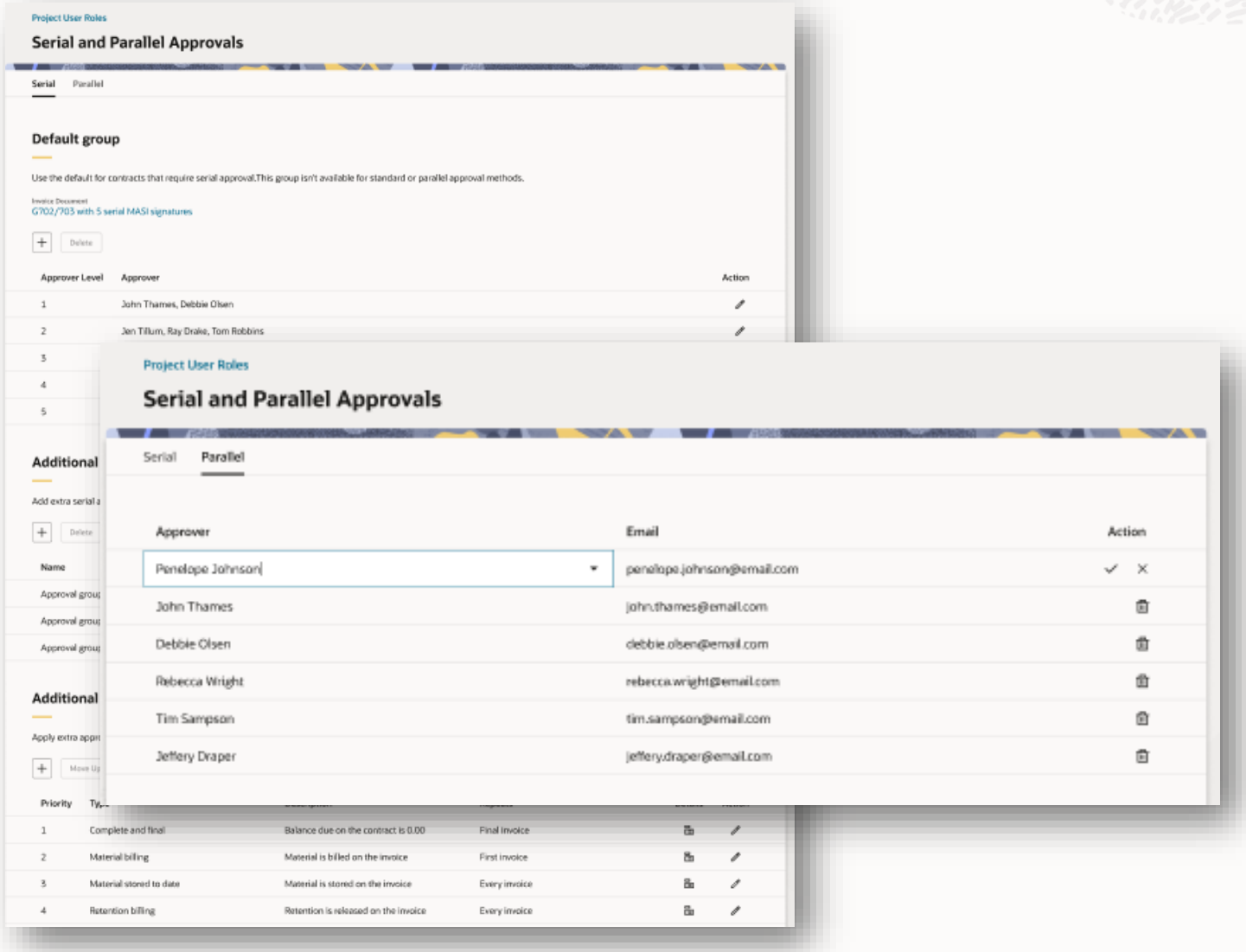
Project User Role Assignment - redesign

New Serial and Parallel Approval assignment page



Capability Highlights

- New Approvals page for managing serial and parallel approval workflows, including:
  - Default serial approval group
  - Additional groups
  - Additional rules
- Search for users with approver roles

Benefits

- Streamlined view of Parallel and Serial approvers
- Efficiently manage and quickly select users to add or remove from project and/or contracts

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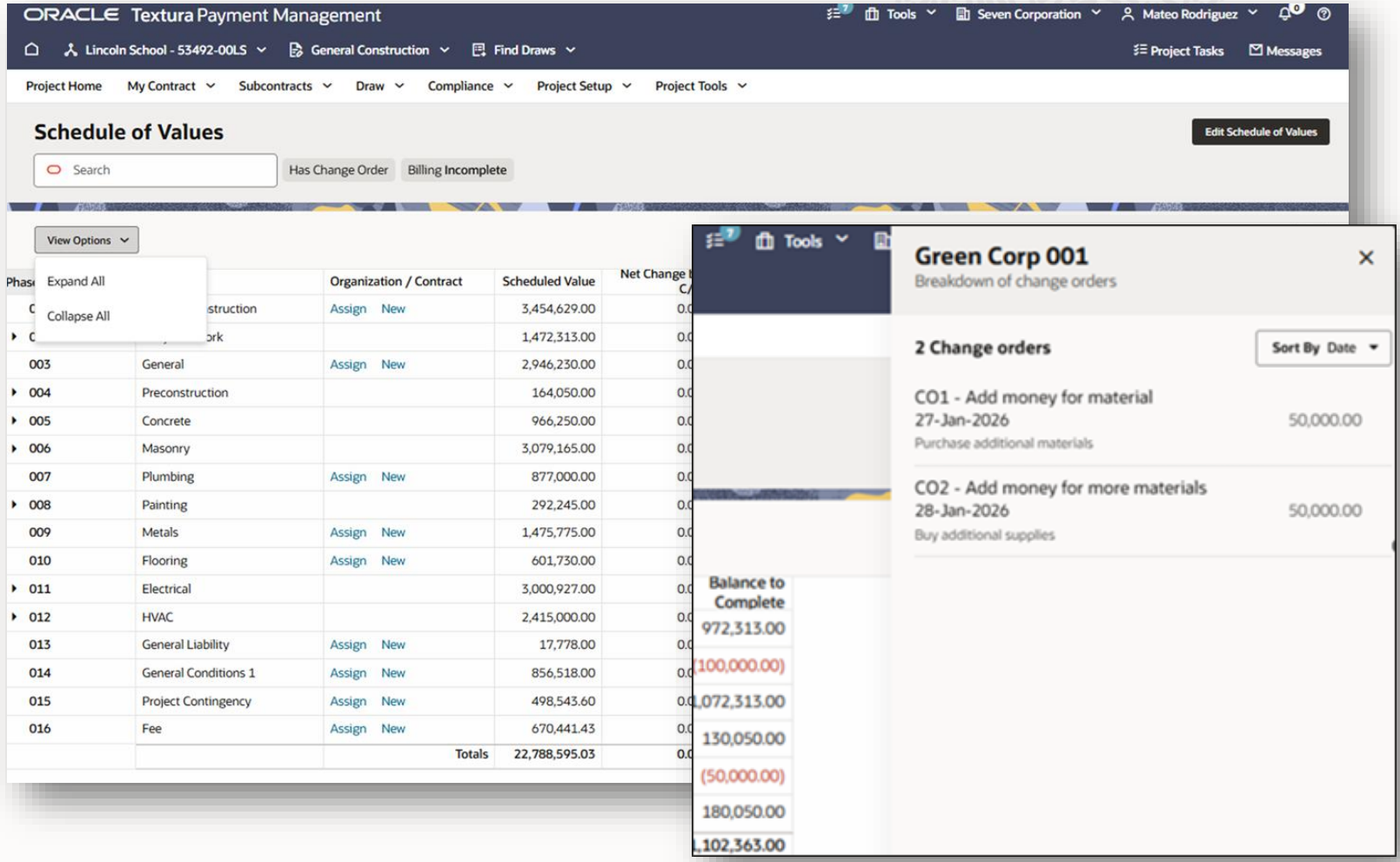
View Schedule of Values

Capability Highlights

- Filtering and search capabilities
- Export data grid options
- Quick view of Change order applied to each SOV line
- Visual indicator for % complete

Benefits

- Enhanced productivity
- Greater transparency and control
- Improved reporting and flexibility



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Q&A

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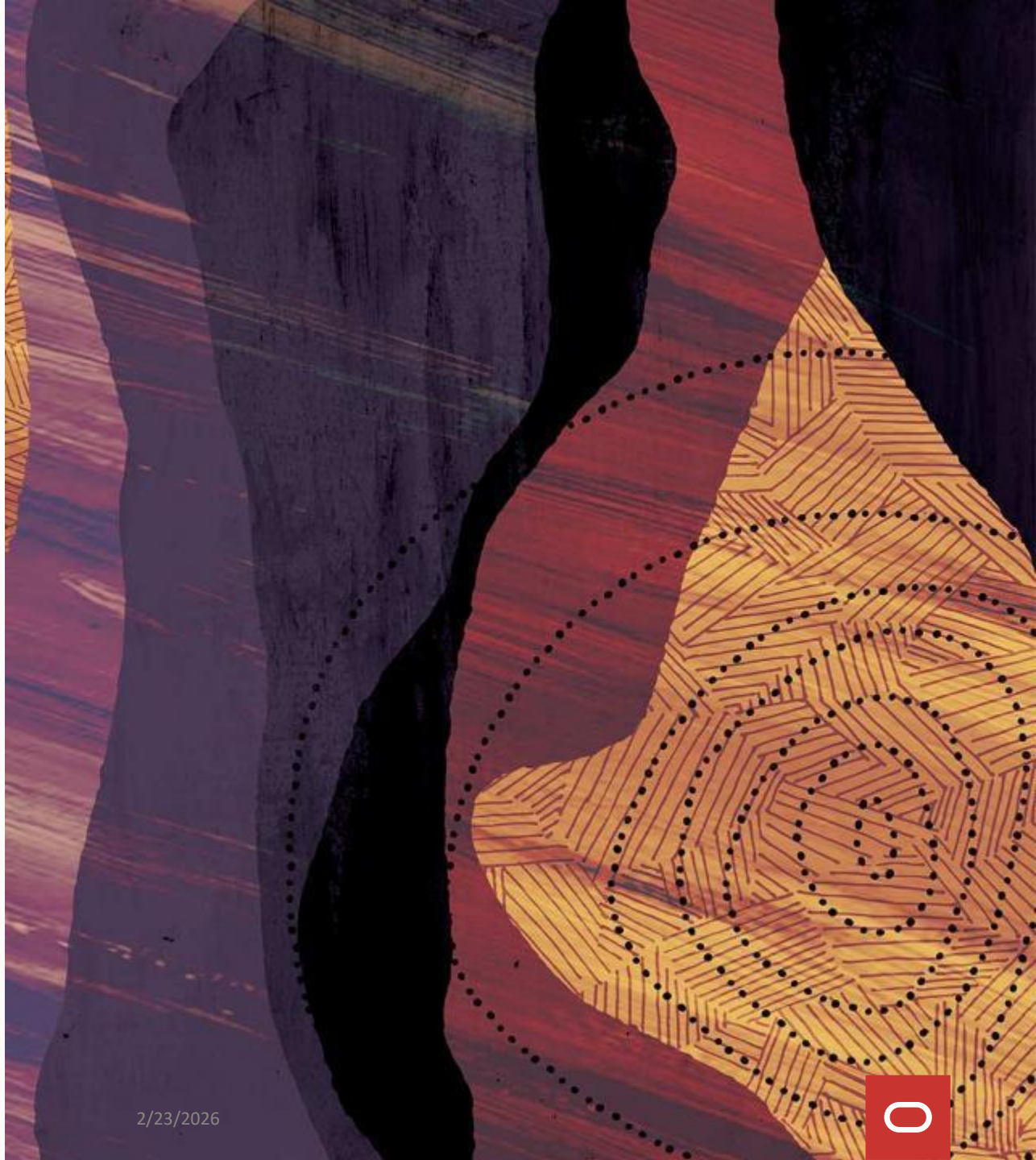
The next **What's New and Coming Soon** webinar will be held on **Monday, March 30** at 2 PM CDT.

Register here:

https://oracle.zoom.us/webinar/register/WN_vLZyz2zcTBGlfpDZ1z4OdQ

Thank you!



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