

ORACLE

Textura

What's New and Coming Soon

Welcome, we'll get started shortly...





Textura

What's New and Coming Soon

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Sr. Product Operations Manager

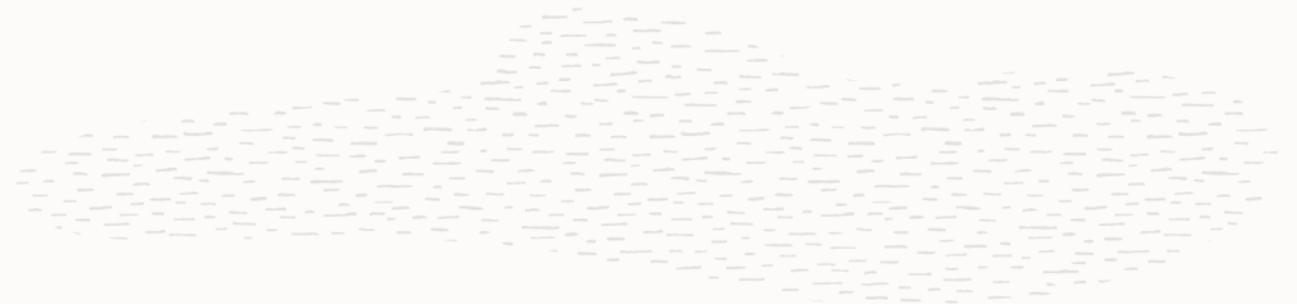
Textura, Oracle CEGIU

February 23, 2026



Safe harbor statement

The following is intended to outline our general product direction. It is intended for information purposes only, and may not be incorporated into any contract. It is not a commitment to deliver any material, code, or functionality, and should not be relied upon in making purchasing decisions. The development, release, timing, and pricing of any features or functionality described for Oracle's products may change and remains at the sole discretion of Oracle Corporation.



Today's Agenda

1. Intro
 1. Helpful Links for Additional Training
 2. Register for Release Communications
 3. Security Best Practices
2. Previous Release Review: v26.2.0.0 (February 8, 2026)
3. Upcoming Release Overview: v26.3.0.0 (March 8, 2026)
 1. Feature Enhancements
 2. Coming Soon
4. Q&A



Additional Notes



We will perform Q&A at the end of this presentation.



Questions should be limited to the releases and features discussed in this presentation.



More information about each change will be available through our release notifications, in Textura Help, and/or at mylearn.oracle.com.

Helpful Links for Additional Training

Live Training:

<https://www.oracle.com/industries/construction-engineering/textura-training/>

Self-Paced Training - MyLearn | Oracle University:

<https://mylearn.oracle.com/ou/search/textura>

Level Up Webinar PDFs:

https://docs.oracle.com/cd/E97085_01/10314483.htm#t10314483



Available Oracle Textura training

Getting started

Getting Started with Oracle Textura Payment Management

Training is offered weekly on Mondays, Wednesdays, and Fridays.

[Register for Monday at 2 p.m. CT](#)

[Register for Wednesday at 2 p.m. CT](#)

[Register for Friday at 10 a.m. CT](#)

Register for Release Communications

Be notified of monthly release changes in advance of each release

- Notifications typically go out on the Friday prior to each Sunday release
- We also send out quarterly roundup emails that summarize changes over the prior months

[https://info.cegbu.oraclecloud.com/textura-release-highlights?id=&type=&emailname=TPM Release Highlights Sep 22.09 Email US1.html](https://info.cegbu.oraclecloud.com/textura-release-highlights?id=&type=&emailname=TPM%20Release%20Highlights%20Sep%2022.09%20Email%20US1.html)



Subscribe to Release Highlights

Thank you for your interest in receiving the monthly 'Release Highlights' email.

This email outlines the main features in each Textura release and links to the 'Release Notes' article for full details. We also send a quarterly 'Round Up' of the most important new features.

To subscribe, enter your email address below and click the 'Submit' button.

Email Address*

First Name*

Last Name*



Security Best Practices



1. Do **not share** your Oracle Textura Payment Management username or password with others.
2. Enable a **verification phone number** to better protect your account from unauthorized password changes. Additionally, having a verification phone number will provide the ability to retrieve your username.
3. Do **not share** your verification code with anyone. Not even Oracle support will ask you for a verification code sent to your phone.
4. Designate **two Enterprise Administrators** for your organization.



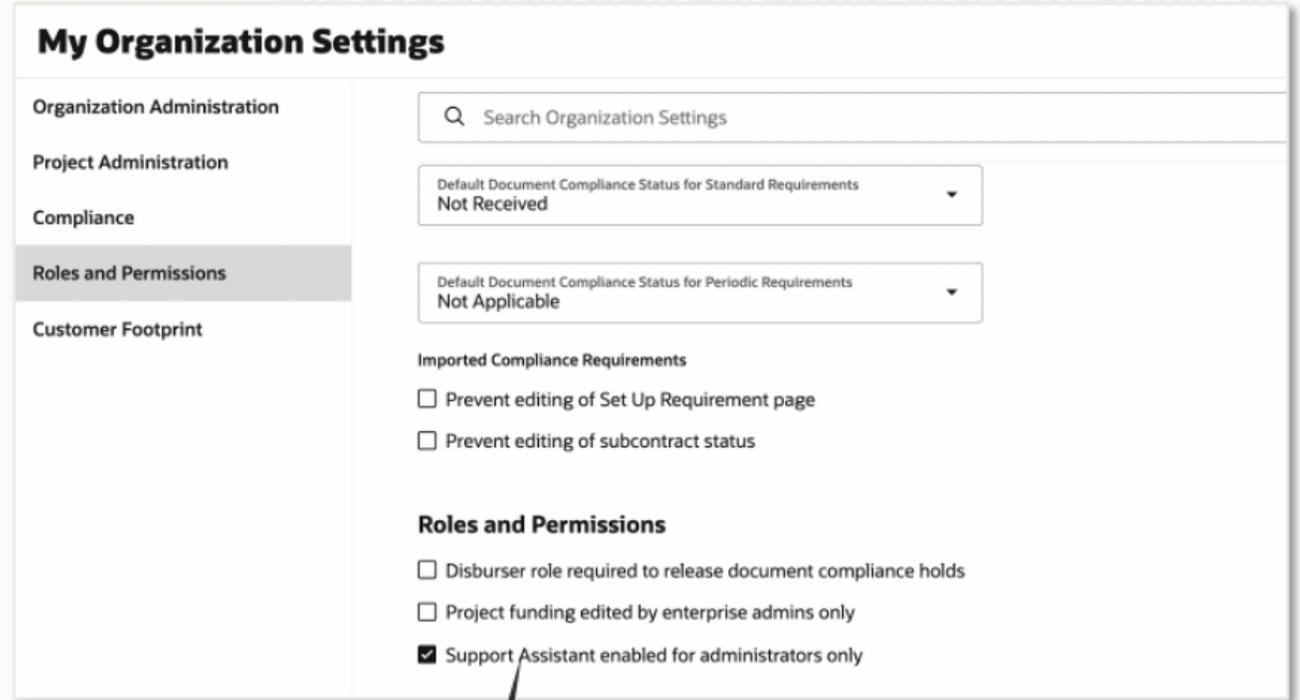
Previous Release Spotlight

Available February 8, 2026

Oracle Assistant – GC & Owner setting

Highlights

- New UI toggle under Organization Settings to enable/disable AI Assistant
- Admin-only access (Org Admins / Textura Admins)
- Change takes effect immediately for users in the org
- Applies to GC and Owner organizations
- No Impact to existing user roles & permissions



My Organization Settings

Organization Administration

Project Administration

Compliance

Roles and Permissions

Customer Footprint

Search Organization Settings

Default Document Compliance Status for Standard Requirements
Not Received

Default Document Compliance Status for Periodic Requirements
Not Applicable

Imported Compliance Requirements

Prevent editing of Set Up Requirement page

Prevent editing of subcontract status

Roles and Permissions

Disburser role required to release document compliance holds

Project funding edited by enterprise admins only

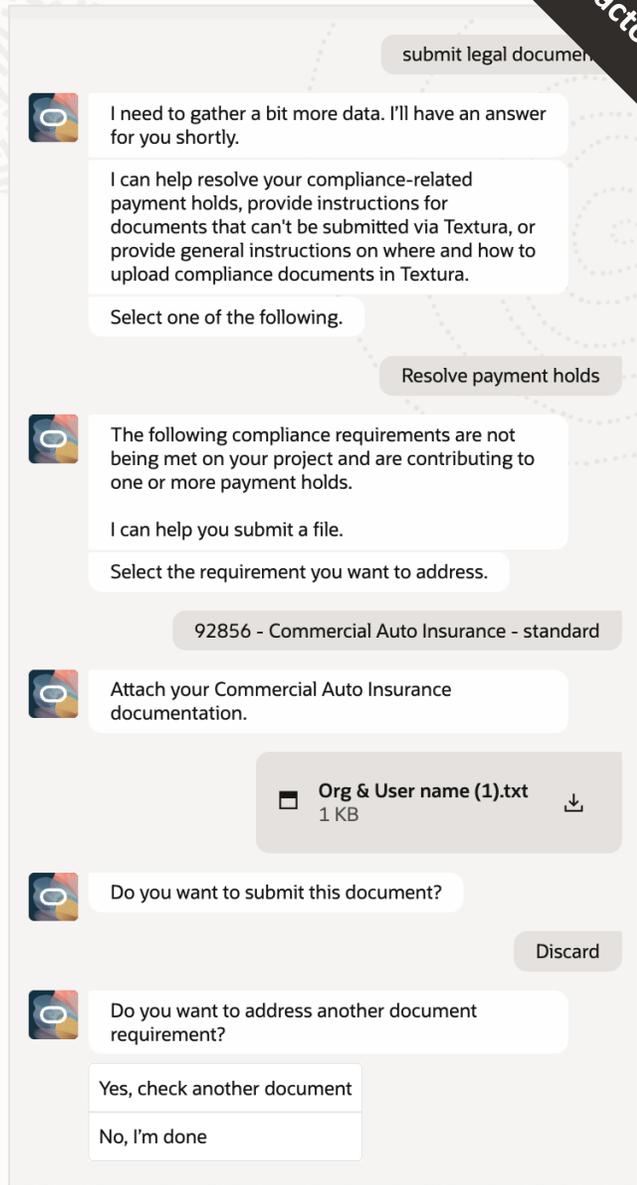
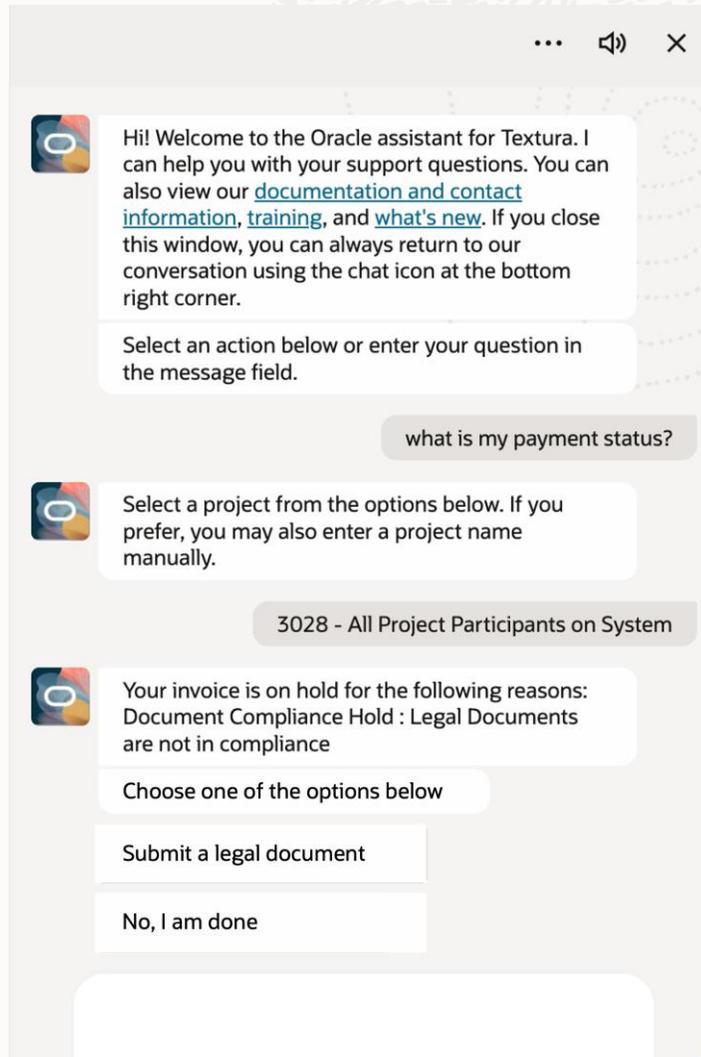
Support Assistant enabled for administrators only

Support Assistant enabled for administrators only

Oracle Assistant – Trigger Compliance Tool from Payment Status Tool

Highlights

- Subcontractors are clearly informed when a compliance hold is preventing payment actions, along with the specific reason for the block.
- A one-click action guides you directly to the Compliance Agent Tool to address the issue.
- The Compliance Agent Tool opens with all relevant subcontractor and project details prefilled.
- This ensures a smooth, uninterrupted experience with no manual lookup or duplicate data entry.



Textura Payment Accelerator (TPA) – Prompt Invoice Acceleration

Capability Highlights

- Subcontractors will be prompted to accelerate invoices during the invoicing process.
- Prompt will appear for invoices that are not automatically accelerated.

Benefits

- Easily accelerate invoices within the invoicing workflow.
- Receive estimates of fees if invoice is accelerated.
- Understand how accelerating an invoice will affect the amount paid.

The screenshot displays the 'Review and Sign' interface for invoice acceleration. The main panel on the left contains a 'Billing Summary' table and a status indicator.

Billing Summary	
Contract Sum To Date	575,000.00
% Complete	30.35%
Completed To Date	49,590.00
Retention Held This Period	4,550.00
Request Previously Held Retention	0.00
Net This Period	45,045.00
Net Payment Due	45,045.00

Payment Acceleration Status: Not Accelerated

Invoice Number: 1001

✓ Billing documents are ready for signing.

[Edit Billing](#)

The right-hand panel, titled 'Accelerate this invoice?', provides details for invoice HS472 - Draw 3:

- Invoice details:**
 - Payment Amount: 22,958.17
 - Draw End Date: June 30
- Early payment date details:**
 - Invoice Period Start Date: July 1
 - Estimated Disbursement Date: July 7
 - Estimated Full Term Date: August 9
- Early payment rate details:**
 - Early Pay Fee Status: Estimate
 - Interest Rate (every 30 days): 1.99 %
 - Daily Rate: 0.0663 %
 - Estimated Days of Acceleration: 24
 - Estimated Early Payment Fee: 365.31
 - Estimated Early Payment Amount: 22,592.86

What happens next?

- We calculate the final fee on the day your payment is disbursed.
- We will notify you of the final fee on the disbursement date.
- Allow 1 day for ACH processing time after disbursement.

 Calculation details:

- Remaining days of acceleration represents the period between today's date and the term end date as defined by the general contractor.
- Acceleration fee = payment amount × daily rate × estimated days of acceleration.
- The actual fee will be calculated once Seven Corporation approves payment, typically within 2 days after invoice approval.

 At the bottom right, there are 'Dismiss' and 'Accelerate' buttons.



Release Changes in v26.3

Available March 8, 2026

Summary of Changes



- **Document Editor** is now available for creating and updating Lien Waiver templates on your schedule.
- Freeze panes, hide columns, and reverse draw order on the **Lien Waiver Status** page.
- The **Reporting** experience has been further improved by showing the selected report type during create/edit and updating Textura links to point to new Redwood experience instead of Classic.
- Misc. Bugs fixed



Document Editor

Self-service tool for creating and updating document templates

The screenshot shows the Document Editor interface. On the left is a 'Variable Library' panel with tabs for 'Standard', 'Signer', 'Notary', and 'Custom'. A search bar contains 'owner'. Below the search bar, several variables are listed, including 'Project owner city', 'Project owner county', 'Project owner name', 'Project owner organization type', 'Project owner phone number', 'Project owner state', 'Project owner state (abbreviated)', 'Project owner street address', 'Project owner ZIP code', and 'Project site owner'. The 'Project owner name' variable is highlighted. The main editor area shows a document template titled 'onal - IDOC66321'. The document content includes a conditional block: 'CONDITIONAL if final FINAL end if final WAIVER BY SUBCONTRACTOR/SUPPLIER'. Below this is a table with fields for 'Owner', 'Project', 'Subcontractor', and 'Contractor', each with a corresponding value from the variable library. The table also includes fields for 'Original Contract Sum', 'Increases per change order', 'Total contract sum to date', 'Total Earned to date', 'Total Payments received to date', and 'Final Payment'. The document text below the table includes a paragraph about the subcontractor's acknowledgment and a paragraph about the release of the contractor and developer.

Capability Highlights

- Create Lien Waiver document templates
- Modify existing Lien Waiver document templates

Benefits

- Control design and timing of deployment to project
- Rapid response to language changes
- Intuitive; clicks-not-code configuration



Lien Waiver Status – user preferences

Highlights

- Freeze columns
- Reverse order of draw display
- Hide unused columns
- Preferences saved

Benefits

- More visibility into the information that matters to you
- Set it and forget it!

The screenshot shows the Oracle Textura Payment Management interface. The main heading is "Lien Waiver Status". Below it is a search bar: "Search by organization, contract or PO, or service". There are buttons for "Add Sub-Tier", "Edit Sub-Tier", and a menu icon. A legend indicates status colors: Received (green), Not Received (yellow), Pending Hold (orange), On Hold (red), and Unapproved (blue). The table has columns for Organization, Service, Notice Date, Notice Amount, Notice, Joint Check, and four draw periods (Draw 3 to Draw 6). A context menu is open over the "Freeze Columns" option, listing: Manage Lien Waivers by Draw, Payment Status, Attachments, Freeze Columns, Organization, Contract or PO, Service, Notice Date, Notice Amount, Notice, and Joint Check.

Organization	Service	Notice Date	Notice Amount	Notice	Joint Check	Draw 3 Period to 30-Nov-2024	Draw 4 Period to 31-Dec-2024	Draw 5 Period to 31-Jan-2025	Draw 6 Period to 31-Feb-2025
Blue Semiconductor	Electric				No	Progress	Not Received	Not Received	Not Received
Green Corp	Construction				No	Progress	Progress	Progress	Not Received
HVAC Corp	Construction				No	Progress	Progress	Not Received	Not Received
Spruce Street Contracting	Contract or PO				No	Progress	Progress	Progress	Not Received
Vision Corporation	Service				No	Progress	Not Received	Not Received	Not Received
Local Paint Specialist	Notice Date				No	Not in draw	Not in draw	Not in draw	Not in draw



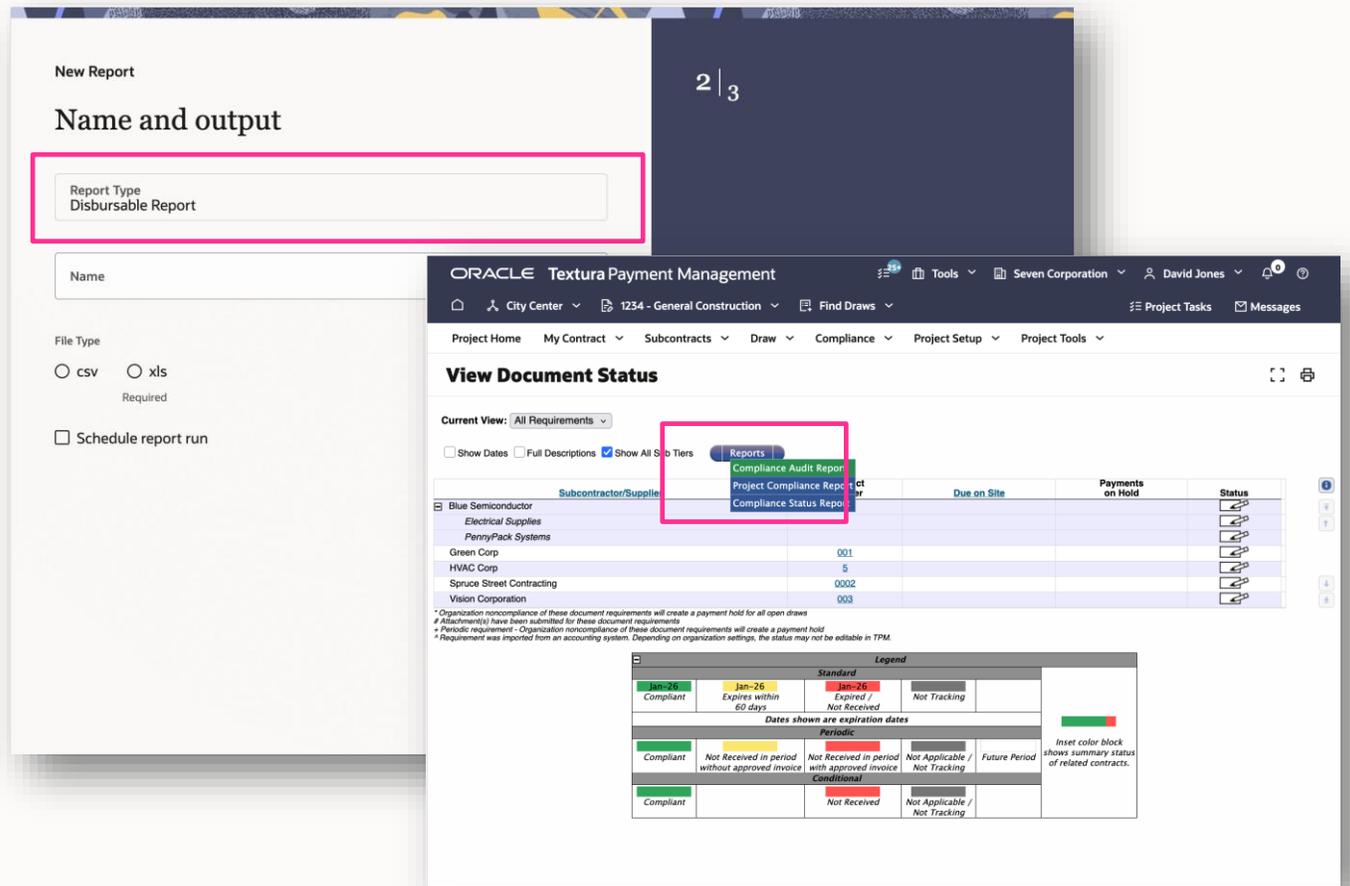
Reporting - feature update

Highlights

- Create/edit process now shows selected report type on name and output step (e.g. Disbursable Report)
- Links throughout Textura now point to the new Redwood reporting experience instead of “Classic”

Benefits

- Easily identify the report you are creating in the stepped process
- Consistent user report creation process



Reporting - Deactivating and reactivating a scheduled report

Background

- Report creators can define a daily, weekly, or monthly recurring schedule
- Reports can be scheduled to generate during most US business hours (7am – 10pm ET)

The screenshot displays the Oracle Textura Payment Management interface. The main window shows a 'Reports' section with a table of reports. A 'Settings' dialog box is open, showing configuration options for a report. The dialog box includes a checked checkbox for 'Schedule report run', a message 'Report will be queued for generation at the selected time.', a 'Frequency' dropdown menu set to 'Daily', and a 'Time' input field set to '08:00 AM'. Below the time field, it says 'Enter a time from 7:00 AM to 10:00 PM.' The background interface shows a table with columns: Name, Type, Created By, Last Run Date, and Next Run Date. The table contains four rows of report data.

Name	Type	Created By	Last Run Date	Next Run Date
Weekly users with roles	All Users with Roles	Matt smoke		15-Feb-2026
Sample report 11	All Users with Roles	Matt smoke	11-Feb-2026	
c1413986	All Users with Roles	Matt smoke	11-Feb-2026	
dsD	Accounts Payable Report	Matt smoke	11-Feb-2026	



Reporting - Deactivating and reactivating a scheduled report

Schedule Deactivation

The screenshot shows the Oracle Textura Payment Management interface. On the left, a 'Reports' table lists various reports. On the right, a 'Settings' modal is open for the 'Compliance Status' report, showing a 'Schedule deactivated' warning and various configuration details.

Name	Type	Created By	Last Run Date	Next Run Date
Disbursable East and South	Disbursable	George Clinton	31-May-2024	14-Jun-2024
Compliance Status	Compliance Status	Renee Smith	31-May-2024	
Signing - Hotel VIP	Signing	George Clinton	31-May-2024	
Accounts Payable	Accounts Payable	George Clinton	31-May-2024	31-Jun-2024
Enterprise Wide Disbursement	Enterprise Wide Disb...	System		08-Jun-2024

Accounts Payable	Accounts Payable	George Clinton	31-May-2024	Deactivated
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A schedule will be automatically deactivated when

1. The file from the respective definition/job hasn't been downloaded in > 60 days
2. The report has failed to generate 3 consecutive times
3. Organization is deactivated

To reactivate a schedule

1. Editing the definition "resets the clock"
2. Status and banner message will clear



Coming Up

In 2026



Redwood Reporting

We heard your feedback!

- Segment filter fixed in 26.2
- Further optimizing create/edit process and generation time
 - Pre-populated report definition name
 - Project and output formats populated by default
 - Focused entry fields (report type search, name, project search)
 - Add select all option exposed on multi-column select fields
 - Report type name displayed in guided process
 - Duplicate report definitions

Example optimization – Task Time Clickstream Analysis

Classic	Redwood V1	Redwood V2
10	11	9

Clicks to create and download Accounts Payable report with all projects from TPM homepage



Reporting

Decommissioning classic report pages March 31, 2026

Generate Report

Classic reporting will be available until March 31, 2026
Start using the new reporting functionality before then to avoid any disruption to your workflow.
Go to the new reporting

View Reports

Classic reporting will be available until March 31, 2026
Start using the new reporting functionality before then to avoid any disruption to your workflow.
Go to the new reporting

Showing Reports with status All

In project number [] in draw number [] generated by user David Jones

Display 32 records per page from 11-Nov-2025 to 18-Nov-2025 Filter Records

Tracking Number	Generated By	Report Date	Report Type	Status	Project Name	Project Number	Draw Number	Report File	Audit Report
1020	David Jones	2025-11-18 14:13:23	Bad Routing Number Report	Error	Multiple	Multiple	Multiple	N/A	View Audit Report
1019	David Jones	2025-11-17 15:40:36	Budget with Draw Detail Report	File Downloaded	Multiple	Multiple	Multiple	Report File: 1019	View Audit Report
1018	David Jones	2025-11-17 15:39:47	Accounts Payable Aging Report	Export File Available	Multiple	Multiple	Multiple	Report File: 1018	View Audit Report
1017	David Jones	2025-11-17 15:38:57	Accounts Payable Aging Report	Export File Available	Multiple	Multiple	Multiple	Report File: 1017	View Audit Report

Draw Home

My Contract Tasks
Enter Billing for Draw 1.

My Invoice

Draw Documents
Print Draw Documents
Attachments (0)

Documents
Invoice Generate
Sworn Statement Generate
Unconditional Lien Waiver Generate

Quick Reports
My Draw Request
Subcontract Draw Requests
View Sub-Tiers
Hold Release Audit
Invoice Control Log
Retention Report
Signing Report

New Report

Name and output

Name: Signing Report

File Type
 csv
 xls
 pdf

Schedule report run

Report type
Name and output
Filters
Projects

Cancel Continue



Project User Role Assignment - redesign

The screenshot displays the Oracle Textura Payment Management interface. The main page is titled "Project User Roles" and includes a search bar, an "Add User" button, and a table of users. An "Add user" modal dialog is open, showing a search bar and a list of users with checkboxes for selection.

Last Name ↓	First Name	Project Manager	Compliance Manager
Alkridge	John	<input type="checkbox"/>	<input type="checkbox"/>
Ardito	Robert	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Brennan	Kelley	<input type="checkbox"/>	<input type="checkbox"/>
Campbell	Katherine	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Campbell	Roy	<input type="checkbox"/>	<input type="checkbox"/>
Cargill	Theodore	<input type="checkbox"/>	<input type="checkbox"/>
Christiansen	David	<input type="checkbox"/>	<input type="checkbox"/>
Edgars	Casey	<input type="checkbox"/>	<input type="checkbox"/>
Lawhorn	Sharon	<input type="checkbox"/>	<input type="checkbox"/>
Leonard	Leeh	<input type="checkbox"/>	<input type="checkbox"/>
Louis	Marylin	<input type="checkbox"/>	<input type="checkbox"/>

Last Name ↓	First Name	Email	
<input type="checkbox"/>	Billings	Tim	tim.billings@email.com
<input type="checkbox"/>	Childers	Jeff	jeff.childers@email.com
<input type="checkbox"/>	Diller	Benjamin	ben.diller@email.com
<input type="checkbox"/>	Edgars	Casey	casey.edgars@email.com
<input type="checkbox"/>	Farroh	Derrick	derrick.farroh@email.com
<input type="checkbox"/>	Jenkins	Ed	ed.jenkins@email.com
<input type="checkbox"/>	Jenson	Farron	farron.jenson@email.com
<input type="checkbox"/>	Jonson	Thomas	thomas.jonson@email.com
<input type="checkbox"/>	Mathison	Mary	mary.mathison@email.com
<input type="checkbox"/>	Morris	Steven	steven.morris@email.com
<input type="checkbox"/>	Schiller	Horace	horace.schiller@email.com
<input type="checkbox"/>	Thames	Lilly	lilly.thames@email.com
<input type="checkbox"/>	Thompson	Kyle	kyle.thompson@email.com
<input checked="" type="checkbox"/>	Wright	Greg	greg.wright@email.com
<input type="checkbox"/>	Wrou	Nancy	nancy.wrou@email.com

Capability Highlights

- Enhanced search and filter for editing project user roles
- Improved page performance
- Modify multiple users

Benefits

- More efficient project user role management
- Quickly select the users that require addition or removal
- Easily find new users by searching by name or email

Project User Role Assignment - redesign

New Serial and Parallel Approval assignment page

The screenshot displays the 'Project User Roles Serial and Parallel Approvals' page. It features a 'Default group' section with a table of approvers and an 'Additional' section for adding extra serial approvers.

Default group

Use the default for contracts that require serial approval. This group isn't available for standard or parallel approval methods.

Invoice Document: G702/703 with 5 serial MASI signatures

Approver Level	Approver	Action
1	John Thames, Debbie Olsen	
2	Jan Tilum, Ray Drake, Tom Robbins	
3		
4		
5		

Additional

Add extra serial approvers

Name	Approver	Email	Action
	Penelope Johnson	penelope.johnson@email.com	
Approval group	John Thames	john.thames@email.com	
Approval group	Debbie Olsen	debbie.olsen@email.com	
Approval group	Rebecca Wright	rebecca.wright@email.com	
Additional	Tim Sampson	tim.sampson@email.com	
Apply extra approver	Jeffery Draper	jeffery.draper@email.com	

Priority

Priority	Type	Description	Invoice Type	Action
1	Complete and final	Balance due on the contract is 0.00	Final invoice	
2	Material billing	Material is billed on the invoice	First invoice	
3	Material stored to date	Material is stored on the invoice	Every invoice	
4	Retention billing	Retention is released on the invoice	Every invoice	

Capability Highlights

- New Approvals page for managing serial and parallel approval workflows, including:
 - Default serial approval group
 - Additional groups
 - Additional rules
- Search for users with approver roles

Benefits

- Streamlined view of Parallel and Serial approvers
- Efficiently manage and quickly select users to add or remove from project and/or contracts

View Schedule of Values

Capability Highlights

- Filtering and search capabilities
- Export data grid options
- Quick view of Change order applied to each SOV line
- Visual indicator for % complete

Benefits

- Enhanced productivity
- Greater transparency and control
- Improved reporting and flexibility

The screenshot displays the Oracle Textura Payment Management interface. The main window shows a 'Schedule of Values' table with columns for Phase, Organization / Contract, Scheduled Value, and Net Change. A modal window titled 'Green Corp 001 Breakdown of change orders' is open, showing two change orders: 'CO1 - Add money for material' and 'CO2 - Add money for more materials', both valued at 50,000.00. A summary table at the bottom of the modal shows the 'Balance to Complete' as 972,313.00, with a total of 1,102,363.00.

Phase	Organization / Contract	Scheduled Value	Net Change
Construction	Assign New	3,454,629.00	0.00
Work		1,472,313.00	0.00
003	General	2,946,230.00	0.00
004	Preconstruction	164,050.00	0.00
005	Concrete	966,250.00	0.00
006	Masonry	3,079,165.00	0.00
007	Plumbing	877,000.00	0.00
008	Painting	292,245.00	0.00
009	Metals	1,475,775.00	0.00
010	Flooring	601,730.00	0.00
011	Electrical	3,000,927.00	0.00
012	HVAC	2,415,000.00	0.00
013	General Liability	17,778.00	0.00
014	General Conditions 1	856,518.00	0.00
015	Project Contingency	498,543.60	0.00
016	Fee	670,441.43	0.00
Totals		22,788,595.03	0.00

Change Order	Amount
CO1 - Add money for material	50,000.00
CO2 - Add money for more materials	50,000.00
Balance to Complete	972,313.00
	(100,000.00)
	072,313.00
	130,050.00
	(50,000.00)
	180,050.00
	1,102,363.00



Q&A

The next **What's New and Coming Soon** webinar will be held on **Monday, March 30** at 2 PM CDT.

Register here:

https://oracle.zoom.us/webinar/register/WN_vLZyz2zcTBGIfpDZ1z4OdQ

Thank you!

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